

RETIREMENT PLANNING

Participating in any of these these workshops requires the use of a device with Zoom audio/video conferencing capability.
For questions regarding computer access, please email ced@ncc.edu

ASSET PROTECTION 2021

This interactive course will cover the new estate tax laws as well as long term care asset protection strategies. Learn the best ways to transfer assets to the next generations without completely relinquishing control. We will discuss family business succession planning, LLCs, LLPs, and various trust options to protect real estate and other assets from transfer taxes, long term care claims, divorces, and other liabilities.

ONE-DAY WORKSHOP.

Instructor: Ann Margaret Carrozza, Esq.

CE9 486 R1 ZOOM COURSE Meets: Wednesday, March 10, 7:00pm-8:30pm.

Fee: \$45

THE ABC'S AND D'S OF MEDICARE (CE9 586 R1)

Ready to retire? Understanding Medicare doesn't need to be your new full-time job. Medicare can be complicated; enrollment errors can be costly and may follow you for years. This informative session will educate you about the component parts of Medicare, including hospitalization, outpatient services and drug coverage. Learn about enrollment periods and how to transition from employer coverage to Medicare. Discover the differences between Original Medicare, Medicare Advantage and Medicare Supplement plans. In addition, we will explore programs for people with limited income and resources.

ONE-DAY WORKSHOP.

Instructor: Wendy Weinstock

CE9 586 R1 ZOOM COURSE Meets: Tuesday, April 13, 7:00pm-9:00pm.

Fee: \$45

CHOOSE YOUR RETIREMENT LIFESTYLE (CE9 716 R1)

Are you trying to figure out what you are going to do when you retire? Did you retire and still don't know what you want to do? In this workshop, we will explore what possibilities

exist for you in choosing your retirement lifestyle. This workshop is a great opportunity to help you write your next great life chapter and secure a fulfilling life in retirement.

ONE-DAY WORKSHOP.

Instructor: Thomas Marino

CE9 716 R1 ZOOM COURSE Meets: Wednesday, March 3, 6:30pm-8:30pm.

Fee: \$45

MAXIMIZING SOCIAL SECURITY

With historic changes in Social Security signed into law, prepare for your retirement, and learn how to get the most out of your social security benefits. Learn to manage longevity risk and strategies to maximize the amount of money you receive throughout retirement. Among the topics included are spousal benefits, the impact of divorce, death, delaying benefits, early retirement, and taxation. You'll receive Myths and Facts about Social Security: What Should You Do at Age 62.

ONE-DAY WORKSHOP.

Instructor: John Brenkovich, CFP

CE9 550 R1 ZOOM COURSE Meets: Thursday, February 11, 6:30pm-9:00pm.

CE9 550 R2 ZOOM COURSE Meets: Monday, March 8, 1:00pm-3:30pm.

Fee: \$45

ELDERCARE MEDICAL COSTS

This course will discuss strategies and the importance of planning ahead to protect hard earned assets in the face of rising non-insured, nursing home, assisted living and personal medical eldercare costs.

ONE-DAY WORKSHOP.

Instructor: Richard Jack

CE9 653 R1 ZOOM COURSE Meets: Tuesday, April 27, 7:00pm-9:00pm.

Fee: \$45

SAVVY IRA PLANNING

A lot of people have a plan for accumulating money for retirement, but far too often that's where the planning stops. The reality is that a sound distribution strategy -in other words, a plan for taking money out of your retirement accounts- is also extremely important. In this course you will learn some of the key IRA rules, how to avoid some of the biggest IRA mistakes, and some savvy

planning strategies that can help you keep more money in your pockets by putting less in Uncle Sam's. **ONE-DAY WORKSHOP.**

Instructor: Nick Kourounis

CE9 584 R1 ZOOM COURSE Meets: Tuesday, March 2, 7:00pm-10:00pm.

Fee: \$45

TEN STEPS TO LOWER TAXES IN RETIREMENT

Not food... not a mortgage...not even the cost of health care...but taxes! For many people, taxes will be the single biggest expense in retirement. Unfortunately, navigating the tax code can be tricky - they don't call it the "code" for nothing, after all- but by utilizing the right techniques and strategies, there's a good chance that you can meaningfully lower your tax expense in retirement. In this course you will learn about 10 powerful strategies that can help you reduce your tax bill so that you can enjoy more of your hard-earned money doing the things you enjoy the most with the people who matter most.

ONE-DAY WORKSHOP.

Instructor: Nick Kourounis

CE9 585 R1 ZOOM COURSE Meets: Tuesday, March 9, 7:00pm-10:00pm.

Fee: \$45



**LEARN HOW TO SECURE
YOUR FUTURE FINANCES
THIS SPRING AT NCC!**



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REGISTRATION FORM

Please answer all questions on this form and send it together with your check, money order, or credit card information to:

OFFICE OF WORKFORCE DEVELOPMENT & LIFELONG LEARNING

Nassau Community College
One Education Drive
Garden City, New York 11530-6793

Make check payable to: Nassau Community College
OR fax the form with credit card information to:
516.828.3507

YOU MUST BE 18 OR OLDER TO REGISTER WITH THE EXCEPTION OF ALTERNATIVES, HSE, AND SAT PROGRAMS.

HOW DID YOU HEAR ABOUT OUR COURSES?

- | | |
|------------------------------------|---------------------------------|
| <input type="checkbox"/> TV | <input type="checkbox"/> Friend |
| <input type="checkbox"/> Website | <input type="checkbox"/> Email |
| <input type="checkbox"/> Mail | <input type="checkbox"/> Other |
| <input type="checkbox"/> Newspaper | |

Last Name _____

Complete First Name _____

Address _____

City _____ Zip _____

Home Phone: () _____

Cell Phone: () _____

Work Phone: () _____

Birthdate: mm/dd/yyyy ____/____/_____
required at NCC? Yes No

e-mail: _____ NCC ID #: _____

COURSE SELECTION

CED #	SECTION	COURSE TITLE	DAY	FEE
Total Amount :			\$	

Non-Credit Refund Policy: Tuition is refundable when a course is canceled by the College. Tuition is refundable to the student whose written request for withdrawal has been received by the Office of Workforce Development & Continuing Education prior to the beginning of the class. A 50% refund of tuition may be made to the student who has applied in writing to the Office of Workforce Development & Continuing Education prior to the second session of the class. **NO REFUNDS WILL BE MADE AFTER THE SECOND CLASS MEETING OF ANY CLASS.** Please be advised that if a refund is due it will take approximately 2-3 weeks to be processed.

CREDIT CARD PAYMENT INSTRUCTIONS:

I authorize the use of my credit card account for full payment of the amount of my course registration as indicated on this non-credit registration application.

Students with overdue tuition and fees may be referred to a collection agency and will incur additional liabilities of up to 33% to cover all associated collection cost processes.

Step 1: Print Cardholder's name

(as it appears on the credit card) _____

Step 2: Provide Cardholder's signature: _____

Step 3: Please read: I certify that there is sufficient credit amount on the card listed below to cover the fee charges shown on the accompanying Registration Form. Otherwise, I understand the lack of approval by my credit card company will result in cancellation of this registration for non-payment.

Step 4: Card Information:

PLEASE Check ONE: VISA Mastercard Discover American Express

Card Number: _____ **Date of Expiration:** ____/____