NASSAU COMMUNITY COLLEGE

Continuing Education & Workforce Development

RETIREMENT PLANNING

ASSET PROTECTION 2019 (CE9 486 A1)
This interactive course will cover the new estate tax laws as well as long term care asset protection strategies. Learn the best ways to transfer assets to the next generations without completely relinquishing control. We will discuss family business succession planning, LLCs, LLPs, and various trust options to protect real estate and other assets from transfer taxes, long term care claims, divorces, and other liabilities.
ONE-DAY WORKSHOP.
Instructor: Ann Margaret Carrozza, Esq.
CE9 486 A1 Meets: Wednesday, October, 16, 7:00pm-9:00pm.
Fee: $45

BACK TO INVESTMENT BASICS (CE9 633 A1)
It is all too common nowadays for investment brokers and "investment advisors" to position their clients' investment money in mutual funds, ETFs or other vehicles that are aggregated together with a multitude of other investors. For the most part, advisors and investment brokers have been utilizing funds or similar vehicles rather than choosing individual securities as a growing trend for decades. Learn the "basics" on how to oversee the management of your portfolio!
ONE-DAY WORKSHOP.
Instructor: Richard Jack
CE9 633 A1 Meets: Tuesday, October 1, 7:00pm-9:00pm.
Fee: $45

NEW

ELDERCARE MEDICAL COSTS (CE9 653 A1)
This course will discuss strategies and the importance of planning ahead to protect hard earned assets in the face of rising non-insured, nursing home, assisted living and personal medical eldercare costs.
ONE-DAY WORKSHOP.
Instructor: Richard Jack
CE9 653 A1 Meets: Tuesday, November 19, 7:00pm-9:00pm.
Fee: $45

SAVVY IRA PLANNING (CE9 584 A1)
A lot of people have a plan for accumulating money for retirement, but far too often that's where the planning stops. The reality is that a sound distribution strategy -in other words, a plan for taking money out of your retirement accounts- is also extremely important. In this course you will learn some of the key IRA rules, how to avoid some of the biggest IRA mistakes, and some savvy planning strategies that can help you keep more money in your pockets by putting less in Uncle Sam's.
ONE-DAY WORKSHOP.
Instructor: Jeffrey Levine
CE9 584 A1 Meets: Thursday, November 7, 7:00pm-10:00pm.
Fee: $45

HOW TO SELECT THE RIGHT FINANCIAL ADVISOR (CE9 619 B1)
If you are like most people, you may be cautious about whom to trust and may be unsure exactly how to go about finding and selecting the right advisor. This seminar is intended for audiences in all life stages and financial situations with specific examples for different circumstances. This seminar will help you prepare by providing a blueprint for how to select a "trustworthy" advisor right for you. Learn the six CRITICAL concerns you should consider before working with a financial advisor, as well as four key questions to ask yourself that will give you the foundation to select the right advisor.
ONE-DAY WORKSHOP.
Instructor: Richard Jack
CE9 619 B1 Meets: Tuesday, April 9, 7:00pm-9:00pm.
Fee: $45

NEW

PLANNING FOR INCAPACITY AND END OF LIFE (CE9 648 A1)
Discussing the various documents that are used when someone is no longer able to or just needs help to manage his/her affairs. Includes an overview of the legal process in the event of incapacity and upon death.
ONE-DAY WORKSHOP
Instructor: Staff
CE9 648 A1 Meets: Saturday, October 5, 10:00am-12:00pm.

NEW

PROBATE AND HOW TO AVOID IT (CE9 649 A1)
Discussing what happens with a Will when someone dies and the process when someone dies without a will. This is a general overview of the NYS estate administration process.
ONE-DAY WORKSHOP
Instructor: Staff
CE9 649 A1 Meets: Monday, December 2, 6:30pm-8:30pm
Fee: $45

RETIREMENT WORKSHOP!!
SATURDAY, SEPTEMBER 21, 2019

Take advantage of retirement workshops presented by our seasoned and expert instructors. Enjoy a light breakfast followed by two 45 minute, plus 15 minutes Q & A session, presentations. Registration must occur prior to day of event as parking permits and registration receipts are required. For questions please call 516.572.7472 or email ced@ncc.edu

Itinerary:
8:00-8:30am: light breakfast

MAXIMIZING SOCIAL SECURITY
8:45am-9:45am: John Brenkovich, Q&A.

THE ABC'S AND D'S OF MEDICARE
10:00am-11:00am: Wendy Weinstock, Q&A.

CE9 703 A1
Fee: $100

REGISTRATION FORM

Please answer all questions on this form and send it together with your check, money order, or credit card information to:

OFFICE OF WORKFORCE DEVELOPMENT & LIFELONG LEARNING
Nassau Community College
One Education Drive
Garden City, New York 11530-6793

Make check payable to: Nassau Community College
OR fax the form with credit card information to:
516.828.3507

YOU MUST BE 18 OR OLDER TO REGISTER WITH THE EXCEPTION OF ALTERNATIVES, HSE, AND SAT PROGRAMS.

HOW DID YOU HEAR ABOUT OUR COURSES?

- ❑ **TV**
- ❑ **Website**
- ❑ **Mail**
- ❑ **Newspaper**
- ❑ **Friend**
- ❑ **Email**
- ❑ **Other**

Last Name ______________________________

Complete First Name ______________________________

Address ______________________________

City ______________________ Zip ____________

Home Phone: (   ) ______________________

Cell Phone: (   ) ______________________

Work Phone: (   ) ______________________

❑ Male

❑ Female

*Birthdate: mm/dd/yyyy __ __/__ __/__ __ __ __
required

Have you ever taken any courses at NCC? ❑ Yes ❑ No

e-mail: ______________________ NCC ID #: ______________________

COURSE SELECTION

CED #	SECTION	COURSE TITLE	DAY	FEE
			Total Amount :	$

Non-Credit Refund Policy: Tuition is refundable when a course is canceled by the College. Tuition is refundable to the student whose written request for withdrawal has been received by the Office of Workforce Development & Continuing Education prior to the beginning of the class. A 50% refund of tuition may be made to the student who has applied in writing to the Office of Workforce Development & Continuing Education prior to the second session of the class. NO REFUNDS WILL BE MADE AFTER THE SECOND CLASS MEETING OF ANY CLASS. Please be advised that if a refund is due it will take approximately 2-3 weeks to be processed.

CREDIT CARD PAYMENT INSTRUCTIONS:

I authorize the use of my credit card account for full payment of the amount of my course registration as indicated on this non-credit registration application.

Students with overdue tuition and fees may be referred to a collection agency and will incur additional liabilities of up to 33% to cover all associated collection cost processes.

Step 1: Print Cardholder's name

(as it appears on the credit card)______________________________

Step 2: Provide Cardholder's signature: ______________________________

Step 3: Please read: I certify that there is sufficient credit amount on the card listed below to cover the fee charges shown on the accompanying Registration Form. Otherwise, I understand the lack of approval by my credit card company will result in cancellation of this registration for non-payment.

Step 4: Card Information:

PLEASE Check ONE: ❑ VISA ❑ Mastercard ❑ Discover ❑ American Express

Card Number: ______________________________ **Date of Expiration:** __ __/__ __ __ __